

CONSOLIDATED STATEMENT OF INCOME

TotalEnergies

(unaudited)

| (M\$) ^(a) | 2 nd quarter 2023 | 1 st quarter 2023 | 2 nd quarter 2022 |
|---------------------------------------------------------------------------------|---------------------------------|---------------------------------|---------------------------------|
| Sales | 56,271 | 62,603 | 74,774 |
| Excise taxes | (4,737) | (4,370) | (4,329) |
| Revenues from sales | 51,534 | 58,233 | 70,445 |
| Purchases, net of inventory variation | (33,864) | (38,351) | (45,443) |
| Other operating expenses | (7,906) | (7,785) | (8,041) |
| Exploration costs | (62) | (92) | (117) |
| Depreciation, depletion and impairment of tangible assets and mineral interests | (3,106) | (3,062) | (3,102) |
| Other income | 116 | 341 | 429 |
| Other expense | (366) | (300) | (1,305) |
| Financial interest on debt | (724) | (710) | (572) |
| Financial income and expense from cash & cash equivalents | 510 | 393 | 245 |
| Cost of net debt | (214) | (317) | (327) |
| Other financial income | 413 | 258 | 231 |
| Other financial expense | (173) | (183) | (136) |
| Net income (loss) from equity affiliates | 267 | 960 | (1,546) |
| Income taxes | (2,487) | (4,071) | (5,284) |
| Consolidated net income | 4,152 | 5,631 | 5,804 |
| TotalEnergies share | 4,088 | 5,557 | 5,692 |
| Non-controlling interests | 64 | 74 | 112 |
| Earnings per share (\$) | 1.65 | 2.23 | 2.18 |
| Fully-diluted earnings per share (\$) | 1.64 | 2.21 | 2.16 |

(a) Except for per share amounts.

CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

TotalEnergies

(unaudited)

| (M\$) | 2 nd quarter 2023 | 1 st quarter 2023 | 2 nd quarter 2022 |
|----------------------------------------------------------------------|---------------------------------|---------------------------------|---------------------------------|
| Consolidated net income | 4,152 | 5,631 | 5,804 |
| Other comprehensive income | | | |
| Actuarial gains and losses | 135 | 3 | 204 |
| Change in fair value of investments in equity instruments | (1) | 4 | (20) |
| Tax effect | (43) | (8) | (53) |
| Currency translation adjustment generated by the parent company | (57) | 1,466 | (5,387) |
| Items not potentially reclassifiable to profit and loss | 34 | 1,465 | (5,256) |
| Currency translation adjustment | (49) | (1,250) | 2,523 |
| Cash flow hedge | 689 | 1,202 | 3,222 |
| Variation of foreign currency basis spread | 11 | (3) | 21 |
| share of other comprehensive income of equity affiliates, net amount | 3 | (98) | 2,548 |
| Other | (4) | 3 | (1) |
| Tax effect | (136) | (336) | (1,112) |
| Items potentially reclassifiable to profit and loss | 514 | (482) | 7,201 |
| Total other comprehensive income (net amount) | 548 | 983 | 1,945 |
| Comprehensive income | 4,700 | 6,614 | 7,749 |
| <i>TotalEnergies share</i> | 4,676 | 6,550 | 7,705 |
| <i>Non-controlling interests</i> | 24 | 64 | 44 |

CONSOLIDATED STATEMENT OF INCOME

TotalEnergies

(unaudited)

| (M\$) ^(a) | 1 st half 2023 | 1 st half 2022 |
|---------------------------------------------------------------------------------|------------------------------|------------------------------|
| Sales | 118,874 | 143,380 |
| Excise taxes | (9,107) | (8,985) |
| Revenues from sales | 109,767 | 134,395 |
| Purchases, net of inventory variation | (72,215) | (85,091) |
| Other operating expenses | (15,691) | (15,664) |
| Exploration costs | (154) | (978) |
| Depreciation, depletion and impairment of tangible assets and mineral interests | (6,168) | (6,781) |
| Other income | 457 | 572 |
| Other expense | (666) | (3,595) |
| Financial interest on debt | (1,434) | (1,034) |
| Financial income and expense from cash & cash equivalents | 903 | 459 |
| Cost of net debt | (531) | (575) |
| Other financial income | 671 | 434 |
| Other financial expense | (356) | (271) |
| Net income (loss) from equity affiliates | 1,227 | (1,503) |
| Income taxes | (6,558) | (10,088) |
| Consolidated net income | 9,783 | 10,855 |
| TotalEnergies share | 9,645 | 10,636 |
| Non-controlling interests | 138 | 219 |
| Earnings per share (\$) | 3.88 | 4.04 |
| Fully-diluted earnings per share (\$) | 3.86 | 4.02 |

(a) Except for per share amounts.

CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

TotalEnergies

(unaudited)

| (M\$) | 1st half 2023 | 1st half 2022 |
|----------------------------------------------------------------------|-------------------------------------|-------------------------------------|
| Consolidated net income | 9,783 | 10,855 |
| Other comprehensive income | | |
| Actuarial gains and losses | 138 | 204 |
| Change in fair value of investments in equity instruments | 3 | (17) |
| Tax effect | (51) | (42) |
| Currency translation adjustment generated by the parent company | 1,409 | (7,137) |
| Items not potentially reclassifiable to profit and loss | 1,499 | (6,992) |
| Currency translation adjustment | (1,299) | 3,535 |
| Cash flow hedge | 1,891 | 2,959 |
| Variation of foreign currency basis spread | 8 | 70 |
| share of other comprehensive income of equity affiliates, net amount | (95) | 2,464 |
| Other | (1) | (1) |
| Tax effect | (472) | (1,059) |
| Items potentially reclassifiable to profit and loss | 32 | 7,968 |
| Total other comprehensive income (net amount) | 1,531 | 976 |
| Comprehensive income | 11,314 | 11,831 |
| <i>TotalEnergies share</i> | <i>11,226</i> | <i>11,658</i> |
| <i>Non-controlling interests</i> | <i>88</i> | <i>173</i> |

CONSOLIDATED BALANCE SHEET

TotalEnergies

| | June 30, 2023 | March 31, 2023 | December 31, 2022 | June 30, 2022 |
|-----------------------------------------------------------------------------|------------------|-------------------|----------------------|------------------|
| (M\$) | (unaudited) | (unaudited) | | (unaudited) |
| ASSETS | | | | |
| Non-current assets | | | | |
| Intangible assets, net | 31,717 | 33,234 | 31,931 | 37,020 |
| Property, plant and equipment, net | 104,174 | 107,499 | 107,101 | 101,454 |
| Equity affiliates : investments and loans | 30,425 | 29,997 | 27,889 | 28,210 |
| Other investments | 1,190 | 1,209 | 1,051 | 1,383 |
| Non-current financial assets | 2,494 | 2,357 | 2,731 | 1,612 |
| Deferred income taxes | 3,649 | 4,772 | 5,049 | 4,737 |
| Other non-current assets | 2,573 | 2,709 | 2,388 | 3,075 |
| Total non-current assets | 176,222 | 181,777 | 178,140 | 177,491 |
| Current assets | | | | |
| Inventories, net | 18,785 | 22,786 | 22,936 | 28,542 |
| Accounts receivable, net | 22,163 | 24,128 | 24,378 | 30,796 |
| Other current assets | 23,111 | 28,153 | 36,070 | 55,553 |
| Current financial assets | 6,725 | 7,535 | 8,746 | 7,863 |
| Cash and cash equivalents | 25,572 | 27,985 | 33,026 | 32,848 |
| Assets classified as held for sale | 8,441 | 668 | 568 | 313 |
| Total current assets | 104,797 | 111,255 | 125,724 | 155,915 |
| Total assets | 281,019 | 293,032 | 303,864 | 333,406 |
| LIABILITIES & SHAREHOLDERS' EQUITY | | | | |
| Shareholders' equity | | | | |
| Common shares | 7,850 | 7,828 | 8,163 | 8,163 |
| Paid-in surplus and retained earnings | 123,511 | 123,357 | 123,951 | 125,554 |
| Currency translation adjustment | (12,859) | (12,784) | (12,836) | (14,019) |
| Treasury shares | (4,820) | (2,820) | (7,554) | (3,010) |
| Total shareholders' equity - TotalEnergies share | 113,682 | 115,581 | 111,724 | 116,688 |
| Non-controlling interests | 2,770 | 2,863 | 2,846 | 3,309 |
| Total shareholders' equity | 116,452 | 118,444 | 114,570 | 119,997 |
| Non-current liabilities | | | | |
| Deferred income taxes | 11,237 | 11,300 | 11,021 | 12,169 |
| Employee benefits | 1,872 | 1,840 | 1,829 | 2,341 |
| Provisions and other non-current liabilities | 21,295 | 21,270 | 21,402 | 23,373 |
| Non-current financial debt | 40,427 | 42,915 | 45,264 | 46,868 |
| Total non-current liabilities | 74,831 | 77,325 | 79,516 | 84,751 |
| Current liabilities | | | | |
| Accounts payable | 32,853 | 36,037 | 41,346 | 49,700 |
| Other creditors and accrued liabilities | 38,609 | 42,578 | 52,275 | 62,498 |
| Current borrowings | 15,542 | 17,884 | 15,502 | 16,003 |
| Other current financial liabilities | 443 | 597 | 488 | 401 |
| Liabilities directly associated with the assets classified as held for sale | 2,289 | 167 | 167 | 56 |
| Total current liabilities | 89,736 | 97,263 | 109,778 | 128,658 |
| Total liabilities & shareholders' equity | 281,019 | 293,032 | 303,864 | 333,406 |

CONSOLIDATED STATEMENT OF CASH FLOW

TotalEnergies

(unaudited)

| (M\$) | 2 nd quarter 2023 | 1 st quarter 2023 | 2 nd quarter 2022 |
|--------------------------------------------------------------------------------|---------------------------------|---------------------------------|---------------------------------|
| CASH FLOW FROM OPERATING ACTIVITIES | | | |
| Consolidated net income | 4,152 | 5,631 | 5,804 |
| Depreciation, depletion, amortization and impairment | 3,195 | 3,187 | 3,321 |
| Non-current liabilities, valuation allowances and deferred taxes | 81 | 314 | 1,427 |
| (Gains) losses on disposals of assets | (70) | (252) | (165) |
| Undistributed affiliates' equity earnings | 383 | (349) | 2,999 |
| (Increase) decrease in working capital | 2,125 | (3,419) | 2,498 |
| Other changes, net | 34 | 21 | 400 |
| Cash flow from operating activities | 9,900 | 5,133 | 16,284 |
| CASH FLOW USED IN INVESTING ACTIVITIES | | | |
| Intangible assets and property, plant and equipment additions | (3,870) | (4,968) | (5,150) |
| Acquisitions of subsidiaries, net of cash acquired | (19) | (136) | (82) |
| Investments in equity affiliates and other securities | (522) | (1,407) | (136) |
| Increase in non-current loans | (366) | (389) | (278) |
| Total expenditures | (4,777) | (6,900) | (5,646) |
| Proceeds from disposals of intangible assets and property, plant and equipment | 31 | 68 | 153 |
| Proceeds from disposals of subsidiaries, net of cash sold | 38 | 183 | 63 |
| Proceeds from disposals of non-current investments | 133 | 49 | 35 |
| Repayment of non-current loans | 102 | 238 | 413 |
| Total divestments | 304 | 538 | 664 |
| Cash flow used in investing activities | (4,473) | (6,362) | (4,982) |
| CASH FLOW USED IN FINANCING ACTIVITIES | | | |
| Issuance (repayment) of shares: | | | |
| - Parent company shareholders | 383 | - | 371 |
| - Treasury shares | (2,002) | (2,103) | (1,988) |
| Dividends paid: | | | |
| - Parent company shareholders | (1,842) | (1,844) | (1,825) |
| - Non-controlling interests | (105) | (21) | (97) |
| Net issuance (repayment) of perpetual subordinated notes | (1,081) | - | (1,958) |
| Payments on perpetual subordinated notes | (80) | (158) | (138) |
| Other transactions with non-controlling interests | (13) | (86) | (10) |
| Net issuance (repayment) of non-current debt | (14) | 118 | 508 |
| Increase (decrease) in current borrowings | (4,111) | (1,274) | (2,703) |
| Increase (decrease) in current financial assets and liabilities | 990 | 1,394 | (731) |
| Cash flow from (used in) financing activities | (7,875) | (3,974) | (8,571) |
| Net increase (decrease) in cash and cash equivalents | (2,448) | (5,203) | 2,731 |
| Effect of exchange rates | 35 | 162 | (1,159) |
| Cash and cash equivalents at the beginning of the period | 27,985 | 33,026 | 31,276 |
| Cash and cash equivalents at the end of the period | 25,572 | 27,985 | 32,848 |

CONSOLIDATED STATEMENT OF CASH FLOW

TotalEnergies

(unaudited)

| (M\$) | 1 st half 2023 | 1 st half 2022 |
|--------------------------------------------------------------------------------|------------------------------|------------------------------|
| CASH FLOW FROM OPERATING ACTIVITIES | | |
| Consolidated net income | 9,783 | 10,855 |
| Depreciation, depletion, amortization and impairment | 6,382 | 7,899 |
| Non-current liabilities, valuation allowances and deferred taxes | 395 | 3,965 |
| (Gains) losses on disposals of assets | (322) | (178) |
| Undistributed affiliates' equity earnings | 34 | 3,261 |
| (Increase) decrease in working capital | (1,294) | (2,425) |
| Other changes, net | 55 | 524 |
| Cash flow from operating activities | 15,033 | 23,901 |
| CASH FLOW USED IN INVESTING ACTIVITIES | | |
| Intangible assets and property, plant and equipment additions | (8,838) | (8,607) |
| Acquisitions of subsidiaries, net of cash acquired | (155) | (82) |
| Investments in equity affiliates and other securities | (1,929) | (225) |
| Increase in non-current loans | (755) | (519) |
| Total expenditures | (11,677) | (9,433) |
| Proceeds from disposals of intangible assets and property, plant and equipment | 99 | 330 |
| Proceeds from disposals of subsidiaries, net of cash sold | 221 | 151 |
| Proceeds from disposals of non-current investments | 182 | 250 |
| Repayment of non-current loans | 340 | 1,342 |
| Total divestments | 842 | 2,073 |
| Cash flow used in investing activities | (10,835) | (7,360) |
| CASH FLOW USED IN FINANCING ACTIVITIES | | |
| Issuance (repayment) of shares: | | |
| - Parent company shareholders | 383 | 371 |
| - Treasury shares | (4,105) | (3,164) |
| Dividends paid: | | |
| - Parent company shareholders | (3,686) | (3,753) |
| - Non-controlling interests | (126) | (119) |
| Net issuance (repayment) of perpetual subordinated notes | (1,081) | - |
| Payments on perpetual subordinated notes | (238) | (274) |
| Other transactions with non-controlling interests | (99) | (5) |
| Net issuance (repayment) of non-current debt | 104 | 542 |
| Increase (decrease) in current borrowings | (5,385) | (2,046) |
| Increase (decrease) in current financial assets and liabilities | 2,384 | 4,863 |
| Cash flow from (used in) financing activities | (11,849) | (3,585) |
| Net increase (decrease) in cash and cash equivalents | (7,651) | 12,956 |
| Effect of exchange rates | 197 | (1,450) |
| Cash and cash equivalents at the beginning of the period | 33,026 | 21,342 |
| Cash and cash equivalents at the end of the period | 25,572 | 32,848 |

CONSOLIDATED STATEMENT OF CHANGES IN SHAREHOLDERS' EQUITY

TotalEnergies

(unaudited)

| (M\$) | Common shares issued | | Paid-in surplus and retained earnings | Currency translation adjustment | Treasury shares | | Shareholders' equity - TotalEnergies Share | Non-controlling interests | Total shareholders' equity |
|----------------------------------------------------------|----------------------|--------------|---------------------------------------|---------------------------------|----------------------|----------------|--------------------------------------------|---------------------------|----------------------------|
| | Number | Amount | | | Number | Amount | | | |
| As of January 1, 2022 | 2,640,429,329 | 8,224 | 117,849 | (12,671) | (33,841,104) | (1,666) | 111,736 | 3,263 | 114,999 |
| Net income of the first half 2022 | - | - | 10,636 | - | - | - | 10,636 | 219 | 10,855 |
| Other comprehensive income | - | - | 2,370 | (1,348) | - | - | 1,022 | (46) | 976 |
| Comprehensive Income | - | - | 13,006 | (1,348) | - | - | 11,658 | 173 | 11,831 |
| Dividend | - | - | (3,803) | - | - | - | (3,803) | (119) | (3,922) |
| Issuance of common shares | 9,367,482 | 26 | 345 | - | - | - | 371 | - | 371 |
| Purchase of treasury shares | - | - | - | - | (58,458,536) | (3,164) | (3,164) | - | (3,164) |
| Sale of treasury shares ^(a) | - | - | (315) | - | 6,168,197 | 315 | - | - | - |
| Share-based payments | - | - | 157 | - | - | - | 157 | - | 157 |
| Share cancellation | (30,665,526) | (87) | (1,418) | - | 30,665,526 | 1,505 | - | - | - |
| Net issuance (repayment) of perpetual subordinated notes | - | - | (44) | - | - | - | (44) | - | (44) |
| Payments on perpetual subordinated notes | - | - | (183) | - | - | - | (183) | - | (183) |
| Other operations with non-controlling interests | - | - | 4 | - | - | - | 4 | (9) | (5) |
| Other items | - | - | (44) | - | - | - | (44) | 1 | (43) |
| As of June 30, 2022 | 2,619,131,285 | 8,163 | 125,554 | (14,019) | (55,465,917) | (3,010) | 116,688 | 3,309 | 119,997 |
| Net income of the second half 2022 | - | - | 9,890 | - | - | - | 9,890 | 299 | 10,189 |
| Other comprehensive income | - | - | (5,303) | 1,174 | - | - | (4,129) | 44 | (4,085) |
| Comprehensive Income | - | - | 4,587 | 1,174 | - | - | 5,761 | 343 | 6,104 |
| Dividend | - | - | (6,186) | - | - | - | (6,186) | (417) | (6,603) |
| Issuance of common shares | - | - | (1) | - | - | - | (1) | - | (1) |
| Purchase of treasury shares | - | - | - | - | (81,749,207) | (4,547) | (4,547) | - | (4,547) |
| Sale of treasury shares ^(a) | - | - | (3) | - | 27,457 | 3 | - | - | - |
| Share-based payments | - | - | 72 | - | - | - | 72 | - | 72 |
| Share cancellation | - | - | - | - | - | - | - | - | - |
| Net issuance (repayment) of perpetual subordinated notes | - | - | - | - | - | - | - | - | - |
| Payments on perpetual subordinated notes | - | - | (148) | - | - | - | (148) | - | (148) |
| Other operations with non-controlling interests | - | - | 41 | 9 | - | - | 50 | 46 | 96 |
| Other items | - | - | 35 | - | - | - | 35 | (435) | (400) |
| As of December 31, 2022 | 2,619,131,285 | 8,163 | 123,951 | (12,836) | (137,187,667) | (7,554) | 111,724 | 2,846 | 114,570 |
| Net income of the first half 2023 | - | - | 9,645 | - | - | - | 9,645 | 138 | 9,783 |
| Other comprehensive income | - | - | 1,576 | 5 | - | - | 1,581 | (50) | 1,531 |
| Comprehensive Income | - | - | 11,221 | 5 | - | - | 11,226 | 88 | 11,314 |
| Dividend | - | - | (3,868) | - | - | - | (3,868) | (126) | (3,994) |
| Issuance of common shares | 8,002,155 | 22 | 361 | - | - | - | 383 | - | 383 |
| Purchase of treasury shares | - | - | - | - | (66,647,852) | (4,705) | (4,705) | - | (4,705) |
| Sale of treasury shares ^(a) | - | - | (396) | - | 6,461,256 | 396 | - | - | - |
| Share-based payments | - | - | 172 | - | - | - | 172 | - | 172 |
| Share cancellation | (128,869,261) | (335) | (6,708) | - | 128,869,261 | 7,043 | - | - | - |
| Net issuance (repayment) of perpetual subordinated notes | - | - | (1,107) | - | - | - | (1,107) | - | (1,107) |
| Payments on perpetual subordinated notes | - | - | (151) | - | - | - | (151) | - | (151) |
| Other operations with non-controlling interests | - | - | 39 | (28) | - | - | 11 | (38) | (27) |
| Other items | - | - | (3) | - | - | - | (3) | - | (3) |
| As of June 30, 2023 | 2,498,264,179 | 7,850 | 123,511 | (12,859) | (68,505,002) | (4,820) | 113,682 | 2,770 | 116,452 |

^(a) Treasury shares related to the performance share grants.

INFORMATION BY BUSINESS SEGMENT

TotalEnergies

(unaudited)

| 2 nd quarter 2023 (M\$) | Exploration & Production | Integrated LNG | Integrated Power | Refining & Chemicals | Marketing & Services | Corporate | Intercompany | Total |
|---------------------------------------------------------------------------------|--------------------------|----------------|------------------|----------------------|----------------------|--------------|-----------------|---------------|
| External sales | 1,434 | 2,020 | 6,249 | 24,849 | 21,712 | 7 | - | 56,271 |
| Intersegment sales | 10,108 | 2,778 | 670 | 8,630 | 201 | 64 | (22,451) | - |
| Excise taxes | - | - | - | (231) | (4,506) | - | - | (4,737) |
| Revenues from sales | 11,542 | 4,798 | 6,919 | 33,248 | 17,407 | 71 | (22,451) | 51,534 |
| Operating expenses | (5,162) | (3,797) | (6,334) | (32,042) | (16,672) | (276) | 22,451 | (41,832) |
| Depreciation, depletion and impairment of tangible assets and mineral interests | (2,117) | (277) | (51) | (394) | (241) | (26) | - | (3,106) |
| Operating income | 4,263 | 724 | 534 | 812 | 494 | (231) | - | 6,596 |
| Net income (loss) from equity affiliates and other items | (15) | 472 | (250) | 3 | 64 | (17) | - | 257 |
| Tax on net operating income | (1,889) | (137) | (41) | (187) | (162) | (40) | - | (2,456) |
| Net operating income | 2,359 | 1,059 | 243 | 628 | 396 | (288) | - | 4,397 |
| Net cost of net debt | - | - | - | - | - | - | - | (245) |
| Non-controlling interests | - | - | - | - | - | - | - | (64) |
| Net income - TotalEnergies share | | | | | | | | 4,088 |

| 2 nd quarter 2023 (adjustments) ^(a) (M\$) | Exploration & Production | Integrated LNG | Integrated Power | Refining & Chemicals | Marketing & Services | Corporate | Intercompany | Total |
|---------------------------------------------------------------------------------|--------------------------|----------------|------------------|----------------------|----------------------|-------------|--------------|--------------|
| External sales | - | 76 | - | - | - | - | - | 76 |
| Intersegment sales | - | - | - | - | - | - | - | - |
| Excise taxes | - | - | - | - | - | - | - | - |
| Revenues from sales | - | 76 | - | - | - | - | - | 76 |
| Operating expenses | (25) | (400) | 137 | (216) | (76) | (57) | - | (637) |
| Depreciation, depletion and impairment of tangible assets and mineral interests | (147) | - | - | - | - | - | - | (147) |
| Operating income ^(b) | (172) | (324) | 137 | (216) | (76) | (57) | - | (708) |
| Net income (loss) from equity affiliates and other items | (106) | 16 | (346) | (59) | - | 2 | - | (493) |
| Tax on net operating income | 288 | 37 | 2 | (101) | 23 | 15 | - | 264 |
| Net operating income ^(b) | 10 | (271) | (207) | (376) | (53) | (40) | - | (937) |
| Net cost of net debt | - | - | - | - | - | - | - | 72 |
| Non-controlling interests | - | - | - | - | - | - | - | (3) |
| Net income - TotalEnergies share | | | | | | | | (868) |

^(a) Adjustments include special items, inventory valuation effect and the effect of changes in fair value.

^(b) Of which inventory valuation effect

- On operating income

- On net operating income

| 2 nd quarter 2023 (adjusted) (M\$) | Exploration & Production | Integrated LNG | Integrated Power | Refining & Chemicals | Marketing & Services | Corporate | Intercompany | Total |
|---------------------------------------------------------------------------------|--------------------------|----------------|------------------|----------------------|----------------------|--------------|-----------------|---------------|
| External sales | 1,434 | 1,944 | 6,249 | 24,849 | 21,712 | 7 | - | 56,195 |
| Intersegment sales | 10,108 | 2,778 | 670 | 8,630 | 201 | 64 | (22,451) | - |
| Excise taxes | - | - | - | (231) | (4,506) | - | - | (4,737) |
| Revenues from sales | 11,542 | 4,722 | 6,919 | 33,248 | 17,407 | 71 | (22,451) | 51,458 |
| Operating expenses | (5,137) | (3,397) | (6,471) | (31,826) | (16,596) | (219) | 22,451 | (41,195) |
| Depreciation, depletion and impairment of tangible assets and mineral interests | (1,970) | (277) | (51) | (394) | (241) | (26) | - | (2,959) |
| Adjusted operating income | 4,435 | 1,048 | 397 | 1,028 | 570 | (174) | - | 7,304 |
| Net income (loss) from equity affiliates and other items | 91 | 456 | 96 | 62 | 64 | (19) | - | 750 |
| Tax on net operating income | (2,177) | (174) | (43) | (86) | (185) | (55) | - | (2,720) |
| Adjusted net operating income | 2,349 | 1,330 | 450 | 1,004 | 449 | (248) | - | 5,334 |
| Net cost of net debt | - | - | - | - | - | - | - | (317) |
| Non-controlling interests | - | - | - | - | - | - | - | (61) |
| Adjusted net income - TotalEnergies | | | | | | | | 4,956 |

| 2 nd quarter 2023 (M\$) | Exploration & Production | Integrated LNG | Integrated Power | Refining & Chemicals | Marketing & Services | Corporate | Intercompany | Total |
|---------------------------------------|--------------------------|----------------|------------------|----------------------|----------------------|-----------|--------------|-------|
| Total expenditures | 2,569 | 626 | 807 | 489 | 256 | 30 | - | 4,777 |
| Total divestments | 26 | 45 | 149 | 52 | 28 | 4 | - | 304 |
| Cash flow from operating activities | 4,047 | 1,332 | 2,284 | 1,923 | 665 | (351) | - | 9,900 |

INFORMATION BY BUSINESS SEGMENT

TotalEnergies

(unaudited)

| 1 st quarter 2023 (M\$) | Exploration & Production | Integrated LNG | Integrated Power | Refining & Chemicals | Marketing & Services | Corporate | Intercompany | Total |
|---------------------------------------------------------------------------------|--------------------------|----------------|------------------|----------------------|----------------------|--------------|-----------------|---------------|
| External sales | 1,954 | 4,872 | 8,555 | 24,855 | 22,359 | 8 | - | 62,603 |
| Intersegment sales | 10,728 | 5,999 | 1,685 | 9,061 | 120 | 57 | (27,650) | - |
| Excise taxes | - | - | - | (184) | (4,186) | - | - | (4,370) |
| Revenues from sales | 12,682 | 10,871 | 10,240 | 33,732 | 18,293 | 65 | (27,650) | 58,233 |
| Operating expenses | (4,762) | (9,445) | (9,831) | (31,892) | (17,787) | (161) | 27,650 | (46,228) |
| Depreciation, depletion and impairment of tangible assets and mineral interests | (2,066) | (288) | (47) | (414) | (224) | (23) | - | (3,062) |
| Operating income | 5,854 | 1,138 | 362 | 1,426 | 282 | (119) | - | 8,943 |
| Net income (loss) from equity affiliates and other items | 68 | 804 | (70) | 52 | 243 | (21) | - | 1,076 |
| Tax on net operating income | (3,398) | (205) | (111) | (325) | (119) | 63 | - | (4,095) |
| Net operating income | 2,524 | 1,737 | 181 | 1,153 | 406 | (77) | - | 5,924 |
| Net cost of net debt | - | - | - | - | - | - | - | (293) |
| Non-controlling interests | - | - | - | - | - | - | - | (74) |
| Net income - TotalEnergies share | | | | | | | | 5,557 |

| 1 st quarter 2023 (adjustments) ^(a) (M\$) | Exploration & Production | Integrated LNG | Integrated Power | Refining & Chemicals | Marketing & Services | Corporate | Intercompany | Total |
|---------------------------------------------------------------------------------|--------------------------|----------------|------------------|----------------------|----------------------|-----------|--------------|----------------|
| External sales | - | (76) | - | - | - | - | - | (76) |
| Intersegment sales | - | - | - | - | - | - | - | - |
| Excise taxes | - | - | - | - | - | - | - | - |
| Revenues from sales | - | (76) | - | - | - | - | - | (76) |
| Operating expenses | (8) | (300) | (70) | (424) | (101) | - | - | (903) |
| Depreciation, depletion and impairment of tangible assets and mineral interests | - | - | - | (36) | - | - | - | (36) |
| Operating income^(b) | (8) | (376) | (70) | (460) | (101) | - | - | (1,015) |
| Net income (loss) from equity affiliates and other items | (73) | (4) | (111) | (37) | 217 | - | - | (8) |
| Tax on net operating income | (48) | 45 | (8) | 32 | 10 | - | - | 31 |
| Net operating income^(b) | (129) | (335) | (189) | (465) | 126 | - | - | (992) |
| Net cost of net debt | - | - | - | - | - | - | - | 8 |
| Non-controlling interests | - | - | - | - | - | - | - | - |
| Net income - TotalEnergies share | | | | | | | | (984) |

^(a) Adjustments include special items, inventory valuation effect and the effect of changes in fair value.

^(b) Of which inventory valuation effect

- On operating income

- On net operating income

| 1 st quarter 2023 (adjusted) (M\$) | Exploration & Production | Integrated LNG | Integrated Power | Refining & Chemicals | Marketing & Services | Corporate | Intercompany | Total |
|---------------------------------------------------------------------------------|--------------------------|----------------|------------------|----------------------|----------------------|--------------|-----------------|---------------|
| External sales | 1,954 | 4,948 | 8,555 | 24,855 | 22,359 | 8 | - | 62,679 |
| Intersegment sales | 10,728 | 5,999 | 1,685 | 9,061 | 120 | 57 | (27,650) | - |
| Excise taxes | - | - | - | (184) | (4,186) | - | - | (4,370) |
| Revenues from sales | 12,682 | 10,947 | 10,240 | 33,732 | 18,293 | 65 | (27,650) | 58,309 |
| Operating expenses | (4,754) | (9,145) | (9,761) | (31,468) | (17,686) | (161) | 27,650 | (45,325) |
| Depreciation, depletion and impairment of tangible assets and mineral interests | (2,066) | (288) | (47) | (378) | (224) | (23) | - | (3,026) |
| Adjusted operating income | 5,862 | 1,514 | 432 | 1,886 | 383 | (119) | - | 9,958 |
| Net income (loss) from equity affiliates and other items | 141 | 808 | 41 | 89 | 26 | (21) | - | 1,084 |
| Tax on net operating income | (3,350) | (250) | (103) | (357) | (129) | 63 | - | (4,126) |
| Adjusted net operating income | 2,653 | 2,072 | 370 | 1,618 | 280 | (77) | - | 6,916 |
| Net cost of net debt | - | - | - | - | - | - | - | (301) |
| Non-controlling interests | - | - | - | - | - | - | - | (74) |
| Adjusted net income - TotalEnergies | | | | | | | | 6,541 |

| 1 st quarter 2023 (M\$) | Exploration & Production | Integrated LNG | Integrated Power | Refining & Chemicals | Marketing & Services | Corporate | Intercompany | Total |
|---------------------------------------|--------------------------|----------------|------------------|----------------------|----------------------|-----------|--------------|-------|
| Total expenditures | 4,052 | 1,195 | 1,234 | 225 | 159 | 35 | - | 6,900 |
| Total divestments | 31 | 49 | 149 | 8 | 301 | - | - | 538 |
| Cash flow from operating activities | 4,536 | 3,536 | (1,285) | (851) | (673) | (130) | - | 5,133 |

INFORMATION BY BUSINESS SEGMENT

TotalEnergies

(unaudited)

| 2 nd quarter 2022 | Exploration & Production | Integrated LNG | Integrated Power | Refining & Chemicals | Marketing & Services | Corporate | Intercompany | Total |
|---------------------------------------------------------------------------------|--------------------------|----------------|------------------|----------------------|----------------------|--------------|-----------------|---------------|
| (M\$) | | | | | | | | |
| External sales | 2,521 | 3,901 | 6,380 | 35,061 | 26,907 | 4 | - | 74,774 |
| Intersegment sales | 13,805 | 3,940 | 488 | 12,785 | 716 | 70 | (31,804) | - |
| Excise taxes | - | - | - | (186) | (4,143) | - | - | (4,329) |
| Revenues from sales | 16,326 | 7,841 | 6,868 | 47,660 | 23,480 | 74 | (31,804) | 70,445 |
| Operating expenses | (5,760) | (6,144) | (7,392) | (43,242) | (22,310) | (557) | 31,804 | (53,601) |
| Depreciation, depletion and impairment of tangible assets and mineral interests | (2,112) | (276) | (51) | (389) | (241) | (33) | - | (3,102) |
| Operating income | 8,454 | 1,421 | (575) | 4,029 | 929 | (516) | - | 13,742 |
| Net income (loss) from equity affiliates and other items | (3,668) | 626 | 197 | 349 | 98 | 71 | - | (2,327) |
| Tax on net operating income | (3,876) | (292) | 32 | (866) | (296) | (8) | - | (5,306) |
| Net operating income | 910 | 1,755 | (346) | 3,512 | 731 | (453) | - | 6,109 |
| Net cost of net debt | | | | | | | | (305) |
| Non-controlling interests | | | | | | | | (112) |
| Net income - TotalEnergies share | | | | | | | | 5,692 |

| 2 nd quarter 2022 (adjustments) ^(a) | Exploration & Production | Integrated LNG | Integrated Power | Refining & Chemicals | Marketing & Services | Corporate | Intercompany | Total |
|---------------------------------------------------------------------------------|--------------------------|----------------|------------------|----------------------|----------------------|--------------|--------------|----------------|
| (M\$) | | | | | | | | |
| External sales | - | (15) | - | - | - | - | - | (15) |
| Intersegment sales | - | - | - | - | - | - | - | - |
| Excise taxes | - | - | - | - | - | - | - | - |
| Revenues from sales | - | (15) | - | - | - | - | - | (15) |
| Operating expenses | (82) | 152 | (758) | 775 | 373 | (301) | - | 159 |
| Depreciation, depletion and impairment of tangible assets and mineral interests | (46) | (14) | - | - | (4) | - | - | (64) |
| Operating income^(b) | (128) | 123 | (758) | 775 | 369 | (301) | - | 80 |
| Net income (loss) from equity affiliates and other items | (3,756) | (560) | 2 | 52 | (4) | - | - | (4,266) |
| Tax on net operating income | 75 | (23) | 70 | (75) | (100) | 78 | - | 25 |
| Net operating income^(b) | (3,809) | (460) | (686) | 752 | 265 | (223) | - | (4,161) |
| Net cost of net debt | | | | | | | | 80 |
| Non-controlling interests | | | | | | | | (23) |
| Net income - TotalEnergies share | | | | | | | | (4,104) |

^(a) Adjustments include special items, inventory valuation effect and the effect of changes in fair value.

^(b) Of which inventory valuation effect

- On operating income

- On net operating income

| 2 nd quarter 2022 (adjusted) | Exploration & Production | Integrated LNG | Integrated Power | Refining & Chemicals | Marketing & Services | Corporate | Intercompany | Total |
|---------------------------------------------------------------------------------|--------------------------|----------------|------------------|----------------------|----------------------|--------------|-----------------|---------------|
| (M\$) | | | | | | | | |
| External sales | 2,521 | 3,916 | 6,380 | 35,061 | 26,907 | 4 | - | 74,789 |
| Intersegment sales | 13,805 | 3,940 | 488 | 12,785 | 716 | 70 | (31,804) | - |
| Excise taxes | - | - | - | (186) | (4,143) | - | - | (4,329) |
| Revenues from sales | 16,326 | 7,856 | 6,868 | 47,660 | 23,480 | 74 | (31,804) | 70,460 |
| Operating expenses | (5,678) | (6,296) | (6,634) | (44,017) | (22,683) | (256) | 31,804 | (53,760) |
| Depreciation, depletion and impairment of tangible assets and mineral interests | (2,066) | (262) | (51) | (389) | (237) | (33) | - | (3,038) |
| Adjusted operating income | 8,582 | 1,298 | 183 | 3,254 | 560 | (215) | - | 13,662 |
| Net income (loss) from equity affiliates and other items | 88 | 1,186 | 195 | 297 | 102 | 71 | - | 1,939 |
| Tax on net operating income | (3,951) | (269) | (38) | (791) | (196) | (86) | - | (5,331) |
| Adjusted net operating income | 4,719 | 2,215 | 340 | 2,760 | 466 | (230) | - | 10,270 |
| Net cost of net debt | | | | | | | | (385) |
| Non-controlling interests | | | | | | | | (89) |
| Adjusted net income - TotalEnergies | | | | | | | | 9,796 |

| 2 nd quarter 2022 | Exploration & Production | Integrated LNG | Integrated Power | Refining & Chemicals | Marketing & Services | Corporate | Intercompany | Total |
|-------------------------------------|--------------------------|----------------|------------------|----------------------|----------------------|-----------|--------------|--------|
| (M\$) | | | | | | | | |
| Total expenditures | 4,128 | 285 | 587 | 333 | 288 | 25 | - | 5,646 |
| Total divestments | 63 | 393 | 73 | 56 | 72 | 7 | - | 664 |
| Cash flow from operating activities | 8,768 | 3,802 | 168 | 3,526 | 580 | (560) | - | 16,284 |

INFORMATION BY BUSINESS SEGMENT

TotalEnergies

(unaudited)

| 1 st half 2023 (M\$) | Exploration & Production | Integrated LNG | Integrated Power | Refining & Chemicals | Marketing & Services | Corporate | Intercompany | Total |
|---------------------------------------------------------------------------------|--------------------------------|-------------------|---------------------|----------------------------|----------------------------|--------------|-----------------|----------------|
| External sales | 3,388 | 6,892 | 14,804 | 49,704 | 44,071 | 15 | - | 118,874 |
| Intersegment sales | 20,836 | 8,777 | 2,355 | 17,691 | 321 | 121 | (50,101) | - |
| Excise taxes | - | - | - | (415) | (8,692) | - | - | (9,107) |
| Revenues from sales | 24,224 | 15,669 | 17,159 | 66,980 | 35,700 | 136 | (50,101) | 109,767 |
| Operating expenses | (9,924) | (13,242) | (16,165) | (63,934) | (34,459) | (437) | 50,101 | (88,060) |
| Depreciation, depletion and impairment of tangible assets and mineral interests | (4,183) | (565) | (98) | (808) | (465) | (49) | - | (6,168) |
| Operating income | 10,117 | 1,862 | 896 | 2,238 | 776 | (350) | - | 15,539 |
| Net income (loss) from equity affiliates and other items | 53 | 1,276 | (320) | 55 | 307 | (38) | - | 1,333 |
| Tax on net operating income | (5,287) | (342) | (152) | (512) | (281) | 23 | - | (6,551) |
| Net operating income | 4,883 | 2,796 | 424 | 1,781 | 802 | (365) | - | 10,321 |
| Net cost of net debt | - | - | - | - | - | - | - | (538) |
| Non-controlling interests | - | - | - | - | - | - | - | (138) |
| Net income - TotalEnergies share | | | | | | | | 9,645 |

| 1 st half 2023 (adjustments) ^(a) (M\$) | Exploration & Production | Integrated LNG | Integrated Power | Refining & Chemicals | Marketing & Services | Corporate | Intercompany | Total |
|---------------------------------------------------------------------------------|--------------------------------|-------------------|---------------------|----------------------------|----------------------------|-------------|--------------|----------------|
| External sales | - | - | - | - | - | - | - | - |
| Intersegment sales | - | - | - | - | - | - | - | - |
| Excise taxes | - | - | - | - | - | - | - | - |
| Revenues from sales | - | - | - | - | - | - | - | - |
| Operating expenses | (33) | (700) | 67 | (640) | (177) | (57) | - | (1,540) |
| Depreciation, depletion and impairment of tangible assets and mineral interests | (147) | - | - | (36) | - | - | - | (183) |
| Operating income ^(b) | (180) | (700) | 67 | (676) | (177) | (57) | - | (1,723) |
| Net income (loss) from equity affiliates and other items | (179) | 12 | (457) | (96) | 217 | 2 | - | (501) |
| Tax on net operating income | 240 | 82 | (6) | (69) | 33 | 15 | - | 295 |
| Net operating income ^(b) | (119) | (606) | (396) | (841) | 73 | (40) | - | (1,929) |
| Net cost of net debt | - | - | - | - | - | - | - | 80 |
| Non-controlling interests | - | - | - | - | - | - | - | (3) |
| Net income - TotalEnergies share | | | | | | | | (1,852) |

^(a) Adjustments include special items, inventory valuation effect and the effect of changes in fair value.

^(b) Of which inventory valuation effect

- On operating income

- On net operating income

| 1 st half 2023 (adjusted) (M\$) | Exploration & Production | Integrated LNG | Integrated Power | Refining & Chemicals | Marketing & Services | Corporate | Intercompany | Total |
|---------------------------------------------------------------------------------|--------------------------------|-------------------|---------------------|----------------------------|----------------------------|--------------|-----------------|----------------|
| External sales | 3,388 | 6,892 | 14,804 | 49,704 | 44,071 | 15 | - | 118,874 |
| Intersegment sales | 20,836 | 8,777 | 2,355 | 17,691 | 321 | 121 | (50,101) | - |
| Excise taxes | - | - | - | (415) | (8,692) | - | - | (9,107) |
| Revenues from sales | 24,224 | 15,669 | 17,159 | 66,980 | 35,700 | 136 | (50,101) | 109,767 |
| Operating expenses | (9,891) | (12,542) | (16,232) | (63,294) | (34,282) | (380) | 50,101 | (86,520) |
| Depreciation, depletion and impairment of tangible assets and mineral interests | (4,036) | (565) | (98) | (772) | (465) | (49) | - | (5,985) |
| Adjusted operating income | 10,297 | 2,562 | 829 | 2,914 | 953 | (293) | - | 17,262 |
| Net income (loss) from equity affiliates and other items | 232 | 1,264 | 137 | 151 | 90 | (40) | - | 1,834 |
| Tax on net operating income | (5,527) | (424) | (146) | (443) | (314) | 8 | - | (6,846) |
| Adjusted net operating income | 5,002 | 3,402 | 820 | 2,622 | 729 | (325) | - | 12,250 |
| Net cost of net debt | - | - | - | - | - | - | - | (618) |
| Non-controlling interests | - | - | - | - | - | - | - | (135) |
| Adjusted net income - TotalEnergies | | | | | | | | 11,497 |

| 1 st half 2023 (M\$) | Exploration & Production | Integrated LNG | Integrated Power | Refining & Chemicals | Marketing & Services | Corporate | Intercompany | Total |
|-------------------------------------|--------------------------------|-------------------|---------------------|----------------------------|----------------------------|-----------|--------------|--------|
| Total expenditures | 6,621 | 1,821 | 2,041 | 714 | 415 | 65 | - | 11,677 |
| Total divestments | 57 | 94 | 298 | 60 | 329 | 4 | - | 842 |
| Cash flow from operating activities | 8,583 | 4,868 | 999 | 1,072 | (8) | (481) | - | 15,033 |

INFORMATION BY BUSINESS SEGMENT

TotalEnergies

(unaudited)

| 1 st half 2022 | Exploration & Production | Integrated LNG | Integrated Power | Refining & Chemicals | Marketing & Services | Corporate | Intercompany | Total |
|---------------------------------------------------------------------------------|--------------------------|----------------|------------------|----------------------|----------------------|--------------|-----------------|----------------|
| (M\$) | | | | | | | | |
| External sales | 4,672 | 9,408 | 13,167 | 66,069 | 50,056 | 8 | - | 143,380 |
| Intersegment sales | 27,623 | 7,438 | 1,009 | 22,062 | 983 | 133 | (59,248) | - |
| Excise taxes | - | - | - | (378) | (8,607) | - | - | (8,985) |
| Revenues from sales | 32,295 | 16,846 | 14,176 | 87,753 | 42,432 | 141 | (59,248) | 134,395 |
| Operating expenses | (11,468) | (13,030) | (14,686) | (80,653) | (40,294) | (850) | 59,248 | (101,733) |
| Depreciation, depletion and impairment of tangible assets and mineral interests | (4,773) | (554) | (94) | (769) | (514) | (77) | - | (6,781) |
| Operating income | 16,054 | 3,262 | (604) | 6,331 | 1,624 | (786) | - | 25,881 |
| Net income (loss) from equity affiliates and other items | (3,426) | (1,869) | 192 | 505 | 56 | 179 | - | (4,363) |
| Tax on net operating income | (7,739) | (553) | (1) | (1,391) | (521) | 97 | - | (10,108) |
| Net operating income | 4,889 | 840 | (413) | 5,445 | 1,159 | (510) | - | 11,410 |
| Net cost of net debt | | | | | | | | (555) |
| Non-controlling interests | | | | | | | | (219) |
| Net income - TotalEnergies share | | | | | | | | 10,636 |

| 1 st half 2022 (adjustments) ^(a) | Exploration & Production | Integrated LNG | Integrated Power | Refining & Chemicals | Marketing & Services | Corporate | Intercompany | Total |
|---------------------------------------------------------------------------------|--------------------------|----------------|------------------|----------------------|----------------------|--------------|--------------|----------------|
| (M\$) | | | | | | | | |
| External sales | - | (18) | 15 | - | - | - | - | (3) |
| Intersegment sales | - | - | - | - | - | - | - | - |
| Excise taxes | - | - | - | - | - | - | - | - |
| Revenues from sales | - | (18) | 15 | - | - | - | - | (3) |
| Operating expenses | (873) | 45 | (768) | 1,722 | 641 | (433) | - | 334 |
| Depreciation, depletion and impairment of tangible assets and mineral interests | (539) | (14) | - | - | (33) | (9) | - | (595) |
| Operating income^(b) | (1,412) | 13 | (753) | 1,722 | 608 | (442) | - | (264) |
| Net income (loss) from equity affiliates and other items | (3,770) | (4,508) | 11 | 169 | (7) | 106 | - | (7,999) |
| Tax on net operating income | 337 | (13) | 71 | (326) | (180) | 98 | - | (13) |
| Net operating income^(b) | (4,845) | (4,508) | (671) | 1,565 | 421 | (238) | - | (8,276) |
| Net cost of net debt | | | | | | | | 193 |
| Non-controlling interests | | | | | | | | (54) |
| Net income - TotalEnergies share | | | | | | | | (8,137) |

^(a) Adjustments include special items, inventory valuation effect and the effect of changes in fair value.

^(b) Of which inventory valuation effect

- On operating income

- On net operating income

| 1 st half 2022 (adjusted) | Exploration & Production | Integrated LNG | Integrated Power | Refining & Chemicals | Marketing & Services | Corporate | Intercompany | Total |
|---------------------------------------------------------------------------------|--------------------------|----------------|------------------|----------------------|----------------------|--------------|-----------------|----------------|
| (M\$) | | | | | | | | |
| External sales | 4,672 | 9,426 | 13,152 | 66,069 | 50,056 | 8 | - | 143,383 |
| Intersegment sales | 27,623 | 7,438 | 1,009 | 22,062 | 983 | 133 | (59,248) | - |
| Excise taxes | - | - | - | (378) | (8,607) | - | - | (8,985) |
| Revenues from sales | 32,295 | 16,864 | 14,161 | 87,753 | 42,432 | 141 | (59,248) | 134,398 |
| Operating expenses | (10,595) | (13,075) | (13,918) | (82,375) | (40,935) | (417) | 59,248 | (102,067) |
| Depreciation, depletion and impairment of tangible assets and mineral interests | (4,234) | (540) | (94) | (769) | (481) | (68) | - | (6,186) |
| Adjusted operating income | 17,466 | 3,249 | 149 | 4,609 | 1,016 | (344) | - | 26,145 |
| Net income (loss) from equity affiliates and other items | 344 | 2,639 | 181 | 336 | 63 | 73 | - | 3,636 |
| Tax on net operating income | (8,076) | (540) | (72) | (1,065) | (341) | (1) | - | (10,095) |
| Adjusted net operating income | 9,734 | 5,348 | 258 | 3,880 | 738 | (272) | - | 19,686 |
| Net cost of net debt | | | | | | | | (748) |
| Non-controlling interests | | | | | | | | (165) |
| Adjusted net income - TotalEnergies | | | | | | | | 18,773 |

| 1 st half 2022 | Exploration & Production | Integrated LNG | Integrated Power | Refining & Chemicals | Marketing & Services | Corporate | Intercompany | Total |
|-------------------------------------|--------------------------|----------------|------------------|----------------------|----------------------|-----------|--------------|--------|
| (M\$) | | | | | | | | |
| Total expenditures | 6,099 | 575 | 1,736 | 561 | 428 | 34 | - | 9,433 |
| Total divestments | 346 | 1,237 | 244 | 83 | 151 | 12 | - | 2,073 |
| Cash flow from operating activities | 14,536 | 6,021 | (1,736) | 4,633 | 1,478 | (1,031) | - | 23,901 |

Reconciliation of the information by business segment with Consolidated Financial Statements

TotalEnergies

(unaudited)

| 2 nd quarter 2023 (M\$) | Adjusted | Adjustments ^(a) | Consolidated statement of income |
|---------------------------------------------------------------------------------|---------------|----------------------------|----------------------------------------|
| Sales | 56,195 | 76 | 56,271 |
| Excise taxes | (4,737) | - | (4,737) |
| Revenues from sales | 51,458 | 76 | 51,534 |
| Purchases net of inventory variation | (33,379) | (485) | (33,864) |
| Other operating expenses | (7,754) | (152) | (7,906) |
| Exploration costs | (62) | - | (62) |
| Depreciation, depletion and impairment of tangible assets and mineral interests | (2,959) | (147) | (3,106) |
| Other income | 116 | - | 116 |
| Other expense | (256) | (110) | (366) |
| Financial interest on debt | (724) | - | (724) |
| Financial income and expense from cash & cash equivalents | 402 | 108 | 510 |
| Cost of net debt | (322) | 108 | (214) |
| Other financial income | 401 | 12 | 413 |
| Other financial expense | (173) | - | (173) |
| Net income (loss) from equity affiliates | 662 | (395) | 267 |
| Income taxes | (2,715) | 228 | (2,487) |
| Consolidated net income | 5,017 | (865) | 4,152 |
| TotalEnergies share | 4,956 | (868) | 4,088 |
| Non-controlling interests | 61 | 3 | 64 |

(a) Adjustments include special items, inventory valuation effect and the effect of changes in fair value.

| 2 nd quarter 2022 (M\$) | Adjusted | Adjustments ^(a) | Consolidated statement of income |
|---------------------------------------------------------------------------------|---------------|----------------------------|----------------------------------------|
| Sales | 74,789 | (15) | 74,774 |
| Excise taxes | (4,329) | - | (4,329) |
| Revenues from sales | 70,460 | (15) | 70,445 |
| Purchases net of inventory variation | (46,023) | 580 | (45,443) |
| Other operating expenses | (7,620) | (421) | (8,041) |
| Exploration costs | (117) | - | (117) |
| Depreciation, depletion and impairment of tangible assets and mineral interests | (3,038) | (64) | (3,102) |
| Other income | 429 | - | 429 |
| Other expense | (529) | (776) | (1,305) |
| Financial interest on debt | (572) | - | (572) |
| Financial income and expense from cash & cash equivalents | 130 | 115 | 245 |
| Cost of net debt | (442) | 115 | (327) |
| Other financial income | 231 | - | 231 |
| Other financial expense | (136) | - | (136) |
| Net income (loss) from equity affiliates | 1,944 | (3,490) | (1,546) |
| Income taxes | (5,274) | (10) | (5,284) |
| Consolidated net income | 9,885 | (4,081) | 5,804 |
| TotalEnergies share | 9,796 | (4,104) | 5,692 |
| Non-controlling interests | 89 | 23 | 112 |

(a) Adjustments include special items, inventory valuation effect and the effect of changes in fair value.

Reconciliation of the information by business segment with Consolidated Financial Statements

TotalEnergies

(unaudited)

| 1 st half 2023 (M\$) | Adjusted | Adjustments ^(a) | Consolidated statement of income |
|---------------------------------------------------------------------------------|----------------|----------------------------|----------------------------------------|
| Sales | 118,874 | - | 118,874 |
| Excise taxes | (9,107) | - | (9,107) |
| Revenues from sales | 109,767 | - | 109,767 |
| Purchases net of inventory variation | (70,858) | (1,357) | (72,215) |
| Other operating expenses | (15,506) | (185) | (15,691) |
| Exploration costs | (156) | 2 | (154) |
| Depreciation, depletion and impairment of tangible assets and mineral interests | (5,985) | (183) | (6,168) |
| Other income | 193 | 264 | 457 |
| Other expense | (393) | (273) | (666) |
| Financial interest on debt | (1,434) | - | (1,434) |
| Financial income and expense from cash & cash equivalents | 775 | 128 | 903 |
| Cost of net debt | (659) | 128 | (531) |
| Other financial income | 649 | 22 | 671 |
| Other financial expense | (356) | - | (356) |
| Net income (loss) from equity affiliates | 1,741 | (514) | 1,227 |
| Income taxes | (6,805) | 247 | (6,558) |
| Consolidated net income | 11,632 | (1,849) | 9,783 |
| TotalEnergies share | 11,497 | (1,852) | 9,645 |
| Non-controlling interests | 135 | 3 | 138 |

(a) Adjustments include special items, inventory valuation effect and the effect of changes in fair value.

| 1 st half 2022 (M\$) | Adjusted | Adjustments ^(a) | Consolidated statement of income |
|---------------------------------------------------------------------------------|----------------|----------------------------|----------------------------------------|
| Sales | 143,383 | (3) | 143,380 |
| Excise taxes | (8,985) | - | (8,985) |
| Revenues from sales | 134,398 | (3) | 134,395 |
| Purchases net of inventory variation | (86,785) | 1,694 | (85,091) |
| Other operating expenses | (15,029) | (635) | (15,664) |
| Exploration costs | (253) | (725) | (978) |
| Depreciation, depletion and impairment of tangible assets and mineral interests | (6,186) | (595) | (6,781) |
| Other income | 550 | 22 | 572 |
| Other expense | (798) | (2,797) | (3,595) |
| Financial interest on debt | (1,034) | - | (1,034) |
| Financial income and expense from cash & cash equivalents | 189 | 270 | 459 |
| Cost of net debt | (845) | 270 | (575) |
| Other financial income | 350 | 84 | 434 |
| Other financial expense | (271) | - | (271) |
| Net income (loss) from equity affiliates | 3,805 | (5,308) | (1,503) |
| Income taxes | (9,998) | (90) | (10,088) |
| Consolidated net income | 18,938 | (8,083) | 10,855 |
| TotalEnergies share | 18,773 | (8,137) | 10,636 |
| Non-controlling interests | 165 | 54 | 219 |

(a) Adjustments include special items, inventory valuation effect and the effect of changes in fair value.